



CEIS REVIEW INC.
Commercial Portfolio Advisors EST 1989.



Leveraged Lending Reviews

Leveraged Loans offer Institutions an opportunity to earn higher returns on their deployed capital, while also carrying risks that are unique to this commercial lending segment.

An Institution's credit review function, internal or external, should be performed by professionals with experience in both pass and criticized/classified leveraged transactions.

CEIS Review's Leveraged Loan (LL) Reviews are performed by experienced professionals that address the borrower's capitalization, performance to plan, as well as other analytical elements common to the LL marketplace. CEIS is in compliance with the Interagency Guidance on Leveraged Lending (March 22, 2013 – including subsequent FAQ's and information circulars). The issues as it relates to a Bank's LL credit policy formation, LL underwriting, and portfolio monitoring.

CEIS LL focuses on factors such as the transaction structure; repayment from primary and secondary sources; performance to plan; Bank's review and analysis of enterprise value; ability to de-lever; borrower leverage and liquidity; and refinance risk. Further, the review includes an analysis comparing financial performance to initial projections, and its impact on the ability of the borrower to de-lever to a sustainable level within a reasonable period, as well as overall appropriate observations and recommendations.

To learn more about CEIS Reviews Leveraged Loan review offerings

Please contact Justin J. Hill @ 888-967-7380 and justinh@ceisreview.com

New York

75 Broad Street, Suite 820,
New York, NY 10004
P 212.967.7380 F 212.967.7365

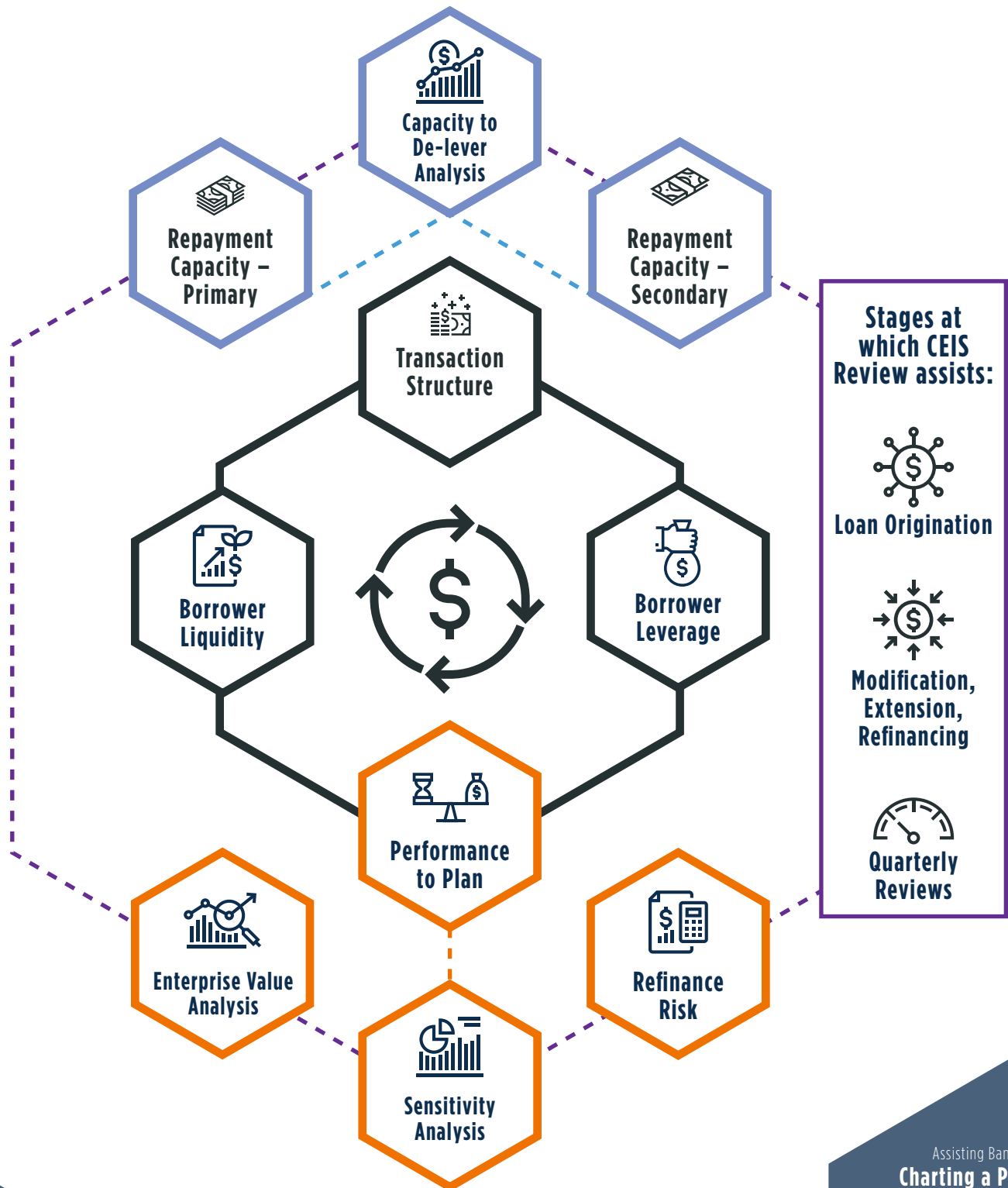
Florida

3191 Coral Way Suite 201
Miami, Florida 33145
P 305.442.6088

Tennessee

7051 Highway 70 South #108
Nashville, TN 37221
P 888.967.7380 F 212.967.7365

CEIS Leveraged Loan Performance Indicators



To learn more about CEIS Reviews Leveraged Loan review offerings
Please contact us @ 888-967-7380 and www.ceisreview.com

Assisting Banks in
**Charting a Path
to Success Est 1989**